### <u>'ARDHMAN ACRYLICS LIMITED</u>

Vardhman Premises, Chandigarh Road Ludhiana - 141 010 (Punjab), India. Phones: 0161-2228943-48, Fax: 0161-2601048, 2222616, 2601040,

PAN: AAACV7602F: CIN: L51491PB1990PLC019212 E-mail: secretarial.lud@vardhman.com Website: www.vardhman.com

**COMPANY NOTICE** 

Pursuant to Regulation 29(a) read with Regulation 47 (1) (a) of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 Notice is hereby given that the Meeting of the Board of Directors of

"Vardhman Acrylics Limited", interalia, to consider and approve/take or record the Un-audited Financial Results of the Company for the Quarter/Half year ended 30th September, 2017, is scheduled to be held on Wednesday, the 1st day of November, 2017.

The information contained in this notice is also available on the Company's website www.vardhman.com and or the National Stock Exchange of India Ltd www.nseindia.com.

For VARDHMAN ACRYLICS LIMITED

(B.K. CHOUDHARY) Place : Ludhiana Managing Director Dated: 24.10.2017

## EAST COAST RAILWAY

KOTTAVALASA-KORAPUT DOUBLING

PROJECT: CONSTRUCTION WORK e-Tender Notice No. ETCECONIBBS 2017132, Dated: 20.10.2017

Name of Work: KOTTAVALASA
KORAPUT DOUBLING PROJECT
EXECUTION OF PLATFORM WORKS FOOT OVER BRIDGES, PLATFORM SHELTERS, PASSENGER AMENITY WORKS, CIRCULATING AREA AND OTHER ALLIED WORKS AT PADUA MACHIKUND ROAD, PALIBA & SUKU STATIONS ON KK LINE, WALTAIR DIVISION, EAST COAST RAILWAY.

Approximate Cost of the work 5.35 Lakhs, **EMD** : ₹7,77,680/ Cost of Tender Document : ₹10,000/-, Completion Period of the work : 15

Date and time of closing of tender :

No manual offers sent by Post/Courier Fax or in person shall be accepted against such e-Tenders even if these are submitted on firm's letter head and eceived in time. All such manual offers rejected summarily without any

Note: The prospective tenderers are advised to revisit the website fiftee days before the date of closing of tender to note any changes corrigenda issued for this tender

Complete information including e-tende ents of the above e-tender available in website http://www.ireps.gov.in Chief Administrative Officer (Con PR-133/CA/17-18



Nalco Bhawan, Navapalli, Bhubaneswar - 751 013, Odisha, India CIN: L27203OR1981GOI000920

Δ ΝΔΥΒΔΤΝΔ COMPANY **GLOBAL TENDER NOTICES** Online digitally signed tenders, in two parts nvited for the following items in NALCC Mines & Refinery Complex at Damanjod

NBC/MM/PR 8000002808/Reclaimer/

Name of the work: Replacement of Existing Reclaimer & Associated Conveyors with New Reclaimer of Canacity 1200/1000 TPH (Designed / Rated) along with Associated Conveyors for Alumina

Last date of bid submission: 23.11.2017 NBC/MM/PR 8000003333/ ESP/2017/PT/73 Name of the work: Benovation Modification of Electrostatic Precipitator or Steam-cum-Power Plant at Damaniodi. Last date of bid submission: 24.11.2017 NBC/MM/PR 8000000230 & 231/Loader 2017/PT/74

Name of the work: Supply of Two nos. 8.5 M3 Wheel Loaders for NALCO Mines a Damanjodi.

Last date of bid submission: 14.11.2017 For details, downloading tender document and further updates / modifications extensions on this tender (if any) please log on to www.nalcoindia.com & www.eprocure.gov.in DGM(Materials)



Regd. Office: SF-206. Silver Oak omplex, B.P.C. Road, Vadodara-390020 Tel.: 022-25005245/46

Fax: 022-25004893 Website: www.corallab.com E-mail: cs@corallab.com Corp. Office: #3B, Patanwala Ind. Estate Opp. Shreyas Cinema, L. B. S. Marg, Ghatkopar (West), Mumbai - 400 086

CIN: L24231GJ1997PLC031669 NOTICE

Pursuant to Regulation 29(1) and 47 of SEBI (Listing Obligation and Disclosure Requirements), Regulations 2015 Notice is hereby given that the meeting of Board of Directors of the Company is scheduled to be held on Monday 6<sup>th</sup> November, 2017 at 1.00 p.m at the Corporate Office of Company at 3 B, Patanwala Compound, Next To Fitness World, L.B.S. Marg, Ghatkopar (W) Mumbai- 400086 for considering and adopting Unaudited Financial Results for the Quarter and Half year ended 30th September, 2017.

The Copy of the notice is also available at the website of the Company at www.corallab.com and that of BSE imited at <u>www.bseindia.com</u>

> For Coral Laboratories Limited Sushma Chinchane Director DIN: (07791735)

Place: Mumbai Date: 25th October, 2017 This is a public announcement for information purposes only and is not a prospectus announcement and does not constitute an invitation or offer to acquire, purchase or subscribe to securities. This is not for release, publication or distribution directly or indirectly outside India



## HDFC STANDARD LIFE INSURANCE COMPANY LIMITED

The Company was incorporated at Mumbai on August 14, 2000 as "HDFC Standard Life Insurance Company Limited" a public limited company under the Companies Act, 1956. The Company obtained a certificate of commencement of business on October 12, 2000 and the certificate of registration from the Insurance Regulatory and Development Authority of India ("IRDAI") to undertake life insurance business on October 23, 2000. Registered Office: 13<sup>th</sup> Floor, Lodha Excelus, Apollo Mills Compound, N.M. Joshi Marg, Mahalaxmi, Mumbai – 400 011. Corporate Office: 12<sup>th</sup>, 13<sup>th</sup>, and 14<sup>th</sup> Floor, Lodha Excelus, Apollo Mills Compound, N.M. Joshi Marg, Mahalaxmi, Mumbai – 400 011. For details of changes to the address of the registered office of the Company, please see "History and Certain Corporate Matters" on page 260 of the Red Herring Prospectus. Telephone: +91 (22) 6751 6866; Facsimile: +91 (22) 6751 6861; Contact Person: Narendra Gangan, Company Secretary and Compliance Officer; Email: investor.service@hdfclife.com;

PROMOTERS OF THE COMPANY: HOUSING DEVELOPMENT FINANCE CORPORATION LIMITED, STANDARD LIFE (MAURITIUS HOLDINGS) 2006 LIMITED AND STANDARD LIFE ABERDEEN PLC

INITIAL PUBLIC OFFERING OF UP TO 299,827,818 EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF HDFC STANDARD LIFE INSURANCE COMPANY LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹19 PER EQUITY SHARES (INCLUDING A SHARE PREMIUM OF ₹19 PER EQUITY SHARES, AGGREGATING UP TO 108,581,768 EQUITY SHARES BY STANDARD LIFE (MAURITIUS HOLDINGS) 2006 LIMITED ("THE PROMOTER SELLING SHAREHOLDERS" AND SUCH OFFERING, "THE OFFER COMPRISES A NET OFFER TO THE PUBLIC OF UP TO 266,895,517 EQUITY SHARES ("NET OFFER"), A RESERVATION OF UP TO 2,144,520 EQUITY SHARES (CONSTITUTING UP TO 0.11% OF THE POST OFFER PAID UP EQUITY SHARE CAPITAL) FOR PURCHASE BY THE ELIGIBLE HDFC LIFE EMPLOYEES AGGREGATING UP TO ₹19 MILLION ("HDFC LIFE EMPLOYEE RESERVATION PORTION"), RESERVATION OF UP TO 805,000 EQUITY SHARES (CONSTITUTING UP TO 0.04% OF THE POST OFFER PAID UP EQUITY SHARE CAPITAL) FOR PURCHASE BY THE ELIGIBLE HDFC EMPLOYEES RHP AGGREGATING UP TO 🕏 📳 MILLION ("HDFC EMPLOYEE RESERVATION PORTION") AND A RESERVATION OF UP TO 29,982,781 EQUITY SHARES (CONSTITUTING UP TO 1.49% OF OUR POST-OFFER PAID UP EQUITY SHARE CAPITAL FOR PURCHASE BY ELIGIBLE HDFC SHAREHOLDERS FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE AGGREGATING UPTO ₹ [•] MILLION ("HDFC SHAREHOLDERS RESERVATION PORTION"). THE OFFER SHALL CONSTITUTE 14.92% OF THE FULLY DILUTED POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF THE COMPANY, I.E., ASSUMING EXERCISE OF ALL VESTED EMPLOYEE STOCK OPTIONS AND THE NET OFFER SHALL CONSTITUTE 13.28% OF THE FULLY DILUTED POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF THE COMPANY, I.E., ASSUMING EXERCISE OF ALL VESTED EMPLOYEE STOCK OPTIONS.

PRICE BAND: ₹ [•] TO ₹ [•] PER EQUITY SHARE OF FACE VALUE ₹ 10 EACH.

THE OFFER PRICE IS [1] TIMES THE FACE VALUE AT THE LOWER END OF THE PRICE BAND AND [1] TIMES THE FACE VALUE AT THE HIGHER END OF THE PRICE BAND. BIDS CAN BE MADE FOR A MINIMUM OF [•] EQUITY SHARES AND IN MULTIPLES OF [•] EQUITY SHARES THEREAFTER.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10 EACH. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY THE COMPANY AND THE PROMOTER SELLING SHAREHOLDERS, IN CONSULTATION WITH THE GLOBAL COORDINATORS AND BOOKRUNNING LEAD MANAGERS AND BOOK RUNNING LEAD MANAGERS, AND WILL BE ADVERTISED AT LEAST FIVE WORKING DAYS PRIOR TO THE OFFER OPENING DATE IN ALL EDITIONS OF BUSINESS STANDARD (WHICH IS A WIDELY CIRCULATED ENGLISH AND HINDI NEWSPAPER) AND MUMBAI EDITION OF NAVSHAKTI (WHICH IS A WIDELY CIRCULATED MARATHI NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA, WHERE THE COMPANY'S REGISTERED OFFICE IS LOCATED).

**OFFER PERIOD** 

# **OPENS ON: TUESDAY, NOVEMBER 7, 2017\*\* CLOSES ON: THURSDAY, NOVEMBER 9, 2017**

\*\*The Company and the Promoter Selling Shareholders in consultation with the Managers may consider participation by Anchor Investors in accordance with the ICDR Regulations. The Anchor Investor Bidding Date shall be one Working Day prior to the Offer Opening Date i.e. November 6, 2017.

Website: www.hdfclife.com; Corporate Identity Number: U99999MH2000PLC128245; IRDAI Registration Number: 101

\*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, For further details, check section on ASBA below. ASBA\* | Simple, Safe, Smart way of Application!!! | \*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, For further details, check the supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, For further details, check the supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, For further details, check the supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, For further details, check the supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, For further details, check the supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, For further details, check the supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, For further details, check the supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, For further details, check the supported by blocked amount (ASBA) is a better way of applying to issues by simply blocked amount (ASBA) is a better way of applying to issues by simply blocked amount (ASBA) is a better way of applying to issues by simply blocked amount (ASBA) is a better way of applying to issues by simply blocked amount (ASBA) is a better way of applying to issues by simply blocked amount (ASBA) is a better way of applying to issues by simply blocked amount (ASBA) is a better way of applying to issues by simply blocked amount (ASBA) is a better way of applying to issues by simply blocked amount (ASBA) is a better way of applying to issues by simply blocked amount (ASBA) is a better way of applying to issue by simply blocked amount (ASBA) is a better way of app

In case of a revision in the Price Band, the Offer Period will be extended by at least three additional Working Days after such revision of the Price Band. subject to the Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Offer Period, if applicable, will be widely disseminated by notification to BSE and NSE, by issuing a press release and also by indicating the change on the websites of the Managers and at the

The Offer is being made in compliance with the requirements of the Insurance Regulatory and Development Authority of India (Issuance of Capital by Indian Insurance Companies transacting Life Insurance Business) Regulations, 2015, as amended ("IRDAI Issuance of Capital Regulations"). Furthermore, in terms of Rule 19(2)(b)(iii) of the Securities Contracts Regulations Rules, 1957, as amended ("SCRR") read with Regulation 41 of the ICDR Regulations, this is an Offer for at least 10% of the post-Offer paid-up equity share capital of the Company, on a fully diluted basis. The Offer is being made through the Book Building Process, in accordance with Regulation 26(1) of the ICDR Regulations, wherein not more than 50% of the Net Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs"). Provided that the Company and the Promoter Selling Shareholders, in consultation with the Managers, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35% of the Net Offer shall be available for allocation on a proportionate basis to Retail Individual Investors, in accordance with the ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, 2,144,520 Equity Shares will be available for Allocation to Eligible HDFC Life Employees, 805,000 Equity Shares will be available for Allocation to Eligible HDFC Employees, and 29,982,781 Equity Shares will be available for Allocation to Eligible HDFC Shareholders, subject to valid Bids being received from them at or above the Offer Price. All Bidders, other than Anchor Investors, are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective bank accounts which will be blocked by the Self Certified Syndicate Banks ("SCSBs"), to participate in the Offer. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, please see "Offer Procedure" on page 709 of the Red Herring Prospectus.

Bidders/Applicants should note that on the basis of DP ID and Client ID as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorised the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for unblocking of ASBA Account or for other correspondence(s) related to the Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders'/Applicants' sole risk. Bidders/Applicants should ensure that DP ID and the Client ID are correctly filled in the Bid cum Application Form. The DP ID and Client ID provided in the Bid cum Application Form should match vith the DP ID and Client ID available in the depository database, otherwise, the Bid cum Application Form is liable to be rejected.  $Bidders/Applicants\ should\ ensure\ that\ beneficiary\ account\ provided\ in\ the\ Bid\ cum\ Application\ form\ is\ active.$ 

Contents of the Memorandum of the Company as regards its Objects: For information on the main objects and other objects of the Company, see "History and Certain Corporate Matters" on page 260 of the RHP and Clause III of the Memorandum of Association of the Company. The Memorandum of Association of the Company is a material document for inspection in relation to the Offer. For further details, see the section "Material" Contracts and Documents for Inspection" on page 799 of the RHP.

Liability of the members of the Company: Limited by shares

Amount of share capital of the Company and Capital structure: The authorised, issued, subscribed and paid up share capital of the Company as on the date of the RHP is as follows: The authorised capital of the Company is ₹ 30,000,000 divided into 3,000,000,000 Equity Shares of ₹ 10 each. The issued, subscribed and paid-up share capital of the Company is ₹ 20,089,732,220 divided into 2,008,973,222 Equity Shares of ₹10 each. For details, see the section "Capital Structure" beginning on page 112 of the RHP.

Names of signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them: Given below are the names of the signatories of the Memorandum of Association of the Company, at the time of signing of the Memorandum of Association: 1) D.S. Parekh, 2) D.M. Satwalekar, 3) K.M. Mistry, 4) Satish G. Mehta, 5) Suryakant Nanalal Shroff, 6) Paresh S. Parasnis, 7) Susir Kumar M. and each subscribed to 10 Equity Shares of ₹ 10 each.

Listing: The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on BSE and NSE. the Company received "in-principle" approvals from BSE and NSE for listing of the Equity Shares pursuant to their letters dated September 4, 2017 and August 29, 2017, respectively. For the purposes of the Offer, the Designated Stock Exchange shall be NSE. A copy of the Red Herring Prospectus has been and the Prospectus shall be delivered to the RoC for registration in accordance with the Companies Act, 2013. For details of the material contracts and documents that will be available for inspection from the date of the Red Herring Prospectus up to the Offer Closing Date, please see "Material Contracts and Documents for Inspection" on page 799 of the Red Herring Prospectus.

Disclaimer Clause of the Securities and Exchange Board of India ("SEBI"): SEBI only gives its observations on the Offer documents and it does not constitute approval of either the Offer or the specified securities or the offer document. The investors are advised to refer to page 669 of the RHP for the full text of the Disclaimer Clause of SEBI.

Disclaimer Clause of BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the RHP has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to page 689 of the RHP for the full text of the Disclaimer Clause of the BSE.

Disclaimer Clause of NSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer document. The investors are advised to refer to page 689 of the RHP for the full text of the Disclaimer Clause of NSE.

GENERAL RISKS: Investment in equity and equity-related securities involves a degree of risk and Bidders should not invest any funds in the Offer

unless they can afford to take the risk of losing their investment. Bidders are advised to read the Risk Factors carefully before taking an investment decision in the Offer. For taking an investment decision, Bidders must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares offered in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the Red Herring Prospectus. Specific attention of the Bidders is invited to the section "Risk Factors" on page 23 of the Red Herring

DISCLAIMER CLAUSE OF IRDAI: THE INSURANCE REGULATORY AND DEVELOPMENT AUTHORITY OF INDIA ("IRDAI") DOES NOT UNDERTAKE ANY RESPONSIBILITY FOR THE FINANCIAL SOUNDNESS OF THE COMPANY OR FOR THE CORRECTNESS OF ANY OF THE STATEMENTS MADE OR OPINIONS EXPRESSED IN THIS CONNECTION, ANY APPROVAL BY THE IRDAI UNDER THE IRDAI ISSUANCE OF CAPITAL REGULATIONS SHALL NOT IN ANY MANNER BE DEEMED TO BE OR SERVE AS A VALIDATION OF THE REPRESENTATIONS BY THE COMPANY IN THE OFFER DOCUMENT

### GLOBAL CO-ORDINATORS AND BOOK RUNNING LEAD MANAGERS (GCBRLMs) Morgan Stanley **NOMURA CREDIT SUISSE** CLSA India Private Limited Morgan Stanley India Company Private Limited HDFC Bank Limited\* Credit Suisse Securities (India) Private Limited Nomura Financial Advisory and Securities (India) 18F, Tower 2, One Indiabulls Centre, 841, Senapati Bapat Investment Banking Group, Unit No. 401 & 402, 8/F Dalamal House, Nariman Point, Mumbai - 400 021 Ceejay House, 9th Floor, Plot F, Shivsagar Estate, **Private Limited** /larg, Lower Parel, Mumbai - 400 013, Maharashtra, India 4th Floor, Tower B, Peninsula Business Park Dr Annie Besant Road Worli Mumbai - 400 018 Telephone: +91 (22) 6650 5050 Ceeiav House, Level 11, Plot F. Shivsagar Estate, Dr. Annie Dr. Annie Besant, Road, Worli, Mumbai - 400 018, Maharashtra, India Telephone: +91 (22) 6777 3885 Facsimile: +91 (22) 6777 3895 Facsimile: +91 (22) 6777 3895 Email: list Affostandardilfeipo@credit-suisse.com Website: https://www.credit-suisse.com/in/en/investment-Telephone: +91 (22) 6118 1770 Facsimile: +91 (22) 6118 1031 Lower Parel, Mumbai - 400 013, Maharashtra, India Telephone: +91 (22) 339 58021 Facsimile: +91 (22) 3078 8584 Besant Marg, Worli, Mumbai – 400 018, Maharashtra, India Telephone: +91 (22) 4037 4037 Facsimile: +91 (22) 2284 0271 E-mail: hdfcstandardlife.ipo@citicclsa.com Email: ipo\_hdfclife@morganstanlev.com Facsimile: +91 (22) 4037 4111 Website: www.india.clsa.com Email: hdfclife.ipo@hdfcbank.com Website: www.hdfcbank.com Email: hdfclifeipo@nomura.com Website: www.nomuraholdings.com/company/group/ Website: https://www.morganstanley.com/about-Investor Grievance ID: investor.helpdesk@clsa.com Contact person: Anurag Agarwal Investor Grievance ID: Neustre Integrative Central Section International Properties of Contact Person: Mr. Abhay Agarwal SEBI Registration No.: INM000011161 Investor Grievance ID: investors india@morganstanlev.com asia/india/index.html SEBI registration number: INM000010619 investor.redressal@hdfcbank.com Contact Person: Mr. Rakesh Bhunatar/Mr. Kunal Datt Investor Grievance ID: investorgrievancesin@nomura.com Contact Person: Mr. Sumit Sukhramani / Mr. Sandeep Baid SEBI registration number: INM000011419 Contact Person: Mr. Rahul Jain SEBI Registration No.: INM000011203 SEBI Registration No.: INM000011252 BOOK RUNNING LEAD MANAGERS (BRLMs) \* Edelweiss 海通國際 HAITONG IDFC **\*1000 UBS** Edelweiss Financial Services Limited 14th Floor, Edelweiss House, Off. C.S.T Road, Kalina Haitong Securities India Private Limited IIFL Holdings Limited **UBS Securities India Private Limited IDFC Bank Limited** 1203A, Floor 12A, Tower 2A, One Indiabulls Centre, 841, Senapati Bapat Marg, Elphinstone Road, Mumbai – 400 013, Maharashtra, India 10th Floor, IIFL Centre, Kamala City, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400 013, Maharashtra, India 2/F,2 North Avenue, Maker Maxity, Bandra Kurla Complex Bandra (East), Mumbai – 400 051, Maharashtra, India Naman Chambers, C-32, G Block, Bandra Kurla Complex Mumbai – 400 098, India Telephone: + 91 (22) 4009 4400 Bandra (East). Mumbai - 400 051, Maharashtra, India Telephone: +91 (22) 6622 2600 Telephone: +91 (22) 4646 4600 Telephone: +91 (22) 6155 6000 Facsimile: +91 (22) 4086 3610 Telephone: +91 (22) 4315 6859 Facsimile: +91 (22) 2493 1073 Facsimile: +91 (22) 6622 2501 Facsimile: +91 (22) 6155 6292 Website: www.edelweissfin.com Facsimile: +91 (22) 2421 6327 Email: OL-HDFCLifelPO@ubs.com Email: hdfclife.ipo@idfcbank.com Email: hdfclife.ipo@iiflcap.com Email: hdfclife.ipo@edelweissfin.com Investor Grievance ID: Email: hdfclife.ipo@htisec.com Website: http://www.htisec.com/en-us/haitong-india Website: www.ubs.com/indianoffers Website: www.idfcbank.com Website: www.iiflcap.com Investor Grievance ID: ig.ib@iiflcap.com Investor Grievance ID:mb.ig@idfcbank.com Investor Grievance ID: customercare@ubs.com customerservice.mb@edelweissfin.com Investor Grievance ID: India.Compliance@htisec.com Contact Person: Mr. Himanshu Kashyap Contact person: Mr. Pradeep Tewani / Mr. Kunal Malkar SEBI registration number: INM0000010650 Contact Person: Ms. Jasmine Kaur Contact Person: Mr. Akshav Bhandari Contact Person: Pinak Rudra Bhattacharyya/Pranay Doshi SEBI Registration No.: INM000010809 SEBI Registration No.: MB/INM000012250 SEBI Registration No: INM000010940 SEBI Registration No.: INM000012045 REGISTRAR TO THE OFFER COMPANY SECRETARY AND COMPLIANCE OFFICER

<u>KARVY</u>

Place: Mumbai

Karvy Computershare Private Limited

Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda Hyderabad – 500 032, Andhra Pradesh, India Telephone: +91 (40) 6716 2222; Facsimile: +91 (40) 2343 1551 Email: einward.ris@karvy.com Website: https://karisma.karvy.com/ Investor Grievance ID: hdfclife.ipo@karvy.com Contact Person: Mr. M. Murali Krishna, SEBI Registration No.: INR000000221 **Mr. Narendra Gangan** 13th Floor, Lodha Excelus, Apollo Mills Compound N M Joshi Marg, Mahalaxmi Mumbai 400 011 Maharashtra, India **Telephone:** +91 (22) 6751 6666 **Facsimile:** +91 (22) 6751 6861 Email: investor.service@hdfclife.com

Bidders may contact any of the Managers who have submitted the due diligence certificate to SEBI for any complaints. information or clarifications pertaining to the Offer. Bidders can contact the Company Secretary and Compliance Officer or the Registrar to the Offer in case of any pre-Offer or post-Offer related problems, such as non-receipt of letter of allotment, non-credit of Allotted Equity Shares in the respective beneficiary account or non-receipt of refund intimations and non-receipt of funds by electronic mode.

In compliance with the proviso to Regulation 21A(1) of the Securities and Exchange Board of India (Merchant Bankers) Regulations, 1992, as amended, read with proviso to Regulation 5(3) of the ICDR Regulations, HDFC Bank Limited will be involved as a merchant banker only in marketing of the Offer.

AVAILABILITY OF RHP: Investors are advised to refer to the RHP, and the Risk Factors, contained therein before applying in the Offer. Full copy of the RHP will be available at www.sebi.gov.in, the websites of the GCBRLMs at https://www.morganstanley.com/about-us/global-offices/india, www.hdfcbank.com, https://www.credit-suisse.com/in/en/investment-banking/regional-presence/asia-pacific/india/ipo.html, www.india.clsa.com, www.nomuraholdings.com/company/group/asia/india/index.html, respectively and the BRLMs at www.edelweissfin.com, http://www.htisec.com/en-us/haitong-india, www.idfcbank.com, www.iiflcap.com and www.ubs.com/indianoffers and websites of BSE and NSE i.e. www.bseindia.com, respectively. AVAILABILITY OF BID CUM APPLICATION FORMS: Bid cum Application Forms can be obtained from the Registered Office of HDFC STANDARD LIFE INSURANCE COMPANY LIMITED, Telephone: +91 (22) 6751 6666; Facsimile: +91 (22) 6751 6861, GLOBAL CO-ORDINATORS AND BOOK RUNNING LEAD MANAGERS (GCBRLMs): Morgan Stanley India Company Private Limited, Telephone: +91 (22) 6118 1770, Facsimile: +91 (22) 6118 1031; HDFC Bank Limited, Telephone: +91 (22) 339 58021, Facsimile: +91 (22) 3078 8584; Credit Suisse Securities (India) Private Limited, Telephone: +91 (22) 6777 3885, Facsimile: +91 (22) 6777 3885, Facsimile: +91 (22) 6777 3820; CLSA India Private Limited, Telephone: +91 (22) 6650 5050, Facsimile: +91 (22) 2284 0271; Nomura Financial Advisory and Securities (India) Private Limited, Telephone: +91 (22) 4037 4037, Facsimile: +91 (22) 4037 4037, Facsimile: +91 (22) 4037 4037, Facsimile: +91 (22) 6777 3885, Facsimile: +91 (22) 6777 3885, Facsimile: +91 (22) 4037 4037, BOOK RUNNING LEAD MANAGERS (BRLMs): Edelweiss Financial Services Limited, Telephone: +91 (22) 4009 4400, Facsimile: +91 (22) 4086 3610; Haitong Securities India Private Limited, Telephone: +91 (22) 4315 6859; Facsimile: +91 (22) 2421 6327; IDFC Bank Limited, Telephone: +91 (22) 4086 3610; Haitong Securities India Private Limited, Telephone: +91 (22) 4315 6859; Facsimile: +91 (22) 2421 6327; IDFC Bank Limited, Telephone: +91 (22) 4086 3610; Haitong Securities India Private Limited, Telephone: +91 (22) 4315 6859; Facsimile: +91 (22) 4216 327; IDFC Bank Limited, Telephone: +91 (22) 4086 3610; Haitong Securities India Private Limited, Telephone: +91 (22) 4315 6859; Facsimile: + (22) 6622 2600, Facsimile: +91 (22) 6622 2501; IIFL Holdings Limited, Telephone: +91 (22) 4646 4600, Facsimile: +91 (22) 24931073; ÜBŚ Securities India Private Limited, Telephone: +91 (22) 6155 6000, Facsimile: +91 (2 Telephone: +91 (22) 4063 5569, Facsimile: +91 (22) 6747 1347; IDFC Securities Limited, Telephone: +91 (22) 6622 2585, Facsimile: +91 (22) 6622 2504; India Infoline Limited, Telephone: +91 (22) 4249 9000, Facsimile: +91 (22) 2495 4313; HDFC Securities Limited, Telephone: +91 (22) 3075 3400, Facsimile: +91 (22) 3075 3435; Sharekhan Limited, Telephone: +91 (22) 6748 1899 and at the select locations of the Sub-syndicate Members (as given below), SCSBs, Registered Brokers, RTAs and CDPs participating in the Offer. Bid cum Application Forms will also

be available on the websites of BSE and NSE.

Sub-syndicate Members: Almondz Global Securities Ltd., Anit Jasani Financial Serives Pvt Ltd., Anand Rathi Share & Stock Brokers Ltd., Aryaman Financial Serives Ltd., Asit C Mehta Investment Interrmediates Ltd., Axis Securities & Sales Ltd., Bonanza Portfolio Ltd., Centrum Broking Ltd., Choice Capital Advisors Pvt. Ltd., Cerporate Capital Ventures Pvt. Ltd., D&A Financial Services Pvt. Ltd., Eureka Stock & Share Broking Services Ltd., First Overseas Capital Ltd., Geojit BNP Paribas, Gretex Corporate Services Pvt. Ltd., Geojit BNP Paribas, Gretex Corporate Services Pvt. Ltd., Hitesh Shah, ICICI Securities Ltd., IDBI Capital Ltd., IDBI Capital Ltd., IDBI Capital Ltd., Karvy Stock Broking Ltd., Keynote Capitals Ltd., Inventure Merchant Banker Services Pvt. Ltd., JM Financial Services Ltd., Karvy Stock Broking Ltd., Keynote Capitals Ltd., Keynote Capitals Ltd., IDBI Capital Markets & Securities Ltd., Inventure Merchant Banker Services Pvt. Ltd., JM Financial Services Ltd., First Overseas Capital Ltd., First Overseas Capital Ltd., Geojit BNP Paribas, Gretex Corporate Services Pvt. Ltd., However Ltd., First Overseas Capital Ltd., Geojit BNP Paribas, Gretex Corporate Services Pvt. Ltd., First Overseas Capital Ltd., Geojit BNP Paribas, Gretex Corporate Services Pvt. Ltd., First Overseas Capital Ltd., Geojit BNP Paribas, Gretex Corporate Services Pvt. Ltd., First Overseas Capital Ltd., Geojit BNP Paribas, Gretex Corporate Services Pvt. Ltd., First Overseas Capital Ltd., First Overseas Capital Ltd., Geojit BNP Paribas, Gretex Corporate Services Pvt. Ltd., First Overseas Capital Ltd., Fi Market Services Ltd., Kotak Securities Ltd., LKP Securities Ltd., Mark Corporate Advisors Pvt. Ltd., Microsec Capital Ltd., Monarch Networth Capital Ltd., Motilal Oswal Securities Ltd., NPSE Securities Ltd., Navigant Corporate Advisors Ltd., Networth Wealth Solutions Ltd., Nicrosec Capital Ltd., Monarch Networth Capital Ltd., Motilal Oswal Securities Ltd., NPSE Securities Ltd., Navigant Corporate Advisors Ltd., Networth Wealth Solutions Ltd., Nicrosec Capital Ltd., Notilal Oswal Securities Ltd., Notilal Oswal Securities Ltd., Navigant Corporate Advisors Ltd., Networth Wealth Solutions Ltd., Nicrosec Capital Ltd., Notilal Oswal Securities Ltd., O.J. Financial Services Ltd., Panthomath Securities Ltd., Panthomath Securities Ltd., Panthomath Capital Advisors Pvt. Ltd., Prabhudas Lilladher Pvt. Ltd., Pravin Ratilal Share & Stock Brokers Ltd., Religare Securities Ltd., RR Equity Brokers Pvt. Ltd., Safal Capital (India) Ltd., Saffron Capital Advisors Pvt. Ltd.,

Sarth Capital Advisors Pvt. Ltd., SBICAP Securities Ltd., SPACapital Advisors Pvt. Ltd., Systematix Corporate Services Ltd., Systematix Supported St. Space refer to the section "Offer Procedure" beginning on page 709 of the RHP. ASBA Forms can also be downloaded from the websites of BSE and NSE. ASBA form can be obtained from the list of banks that is available on the website of SEBI at www.sebi.gov.in. ASBA Form can be obtained from the SCSBs, Registered Brokers, RTAs and CDPs.

Escrow Collection Bank, Refund Bank and Public Offer Account Bank: HDFC Bank Limited All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For HDFC STANDARD LIFE INSURANCE COMPANY LIMITED On behalf of the Board of Directors

**Company Secretary and Compliance Officer** 

HDFC STANDARD LIFE INSURANCE COMPANY LIMITED is proposing, subject to, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the RHP with the Register of Companies ("RoC"), Mumbai. The RHP will be available on the websites of SEBI, BSE, NSE at www.sebi.gov.in, www.bseindia.com and www.nseindia.com, respectively, and at the websites of the GCBRLMs at https://www.morganstanley.com/about-us/global-offices/india, www.hdfcbank.com, https://www.breindia.com, www.india.clsa.com, www.in www.ubs.com/indianoffers respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" on page 23 of the RHP. Potential investors should not rely on the DRHP filed with

The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction, and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction. The Equity Shares have not been and will not be registered under the US Securities Act of 1933 ("U.S. Securities Act of 1933 ("U.S. Securities Act") or any state securities laws in the United States and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable United States state securities laws

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